

# ONLINEDIVORCER

## DIVORCE PLANNING CHECKLIST



### Take photos of your valuables.

- Jewelry
- Household items
- Collectibles
- Furniture
- Antiques
- Other valuables



### Establish a solid support system.

Gather your closest friends and family who will support you and remain positive throughout the process. Additionally, you may want to consider:

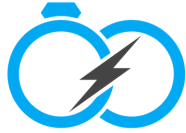
- A therapist or counselor for you and your children.
- A real estate agent if you are planning on selling your home.



### Gather essential information & files

- Driver's license.
- Tax returns.
- Social security card.
- Financial statements.
- Bank statements.
- Brokerage statements.
- Loan applications and/or loan documents.
- Credit card statements.
- Deeds to any real property.
- Tax-assessed valuations.
- Real estate appraisals
- Legal name.
- Date of birth and birth certificate.
- Address, phone number, and email.
- Health insurance information.
- Birth certificate.
- Marriage date and marriage certificate.
- Employer's name.
- Employer's address, phone number, and email.
- Vehicle information (model, make, year).

Make sure you have all this information available for both you and your spouse. The applicable personal information should also be available for children.



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### Get copies of income information

- Base salary.
- Investment income.
- Social security income.
- Unemployment insurance.
- Worker's compensation.
- Personal injury.



### Create a list of your assets

- Type of property.
- The address.
- The title holder.
- Purchase price.
- Outstanding mortgage amount.
- Current assessed value.
- Fair market value.
- Date of the last assessment.

If you have investment accounts, keep copies of IRA/Roth IRA documents, annuities documents, workplace savings plan documents, stock options, 529 documents, stock certificates, bonds, CDs, mutual funds, and money market funds.



### Keep track of your spendings

- Rent/mortgage payments
- Maintenance costs.
- Homeowner's/renter's insurance.
- HOA fees.
- Real estate taxes.
- Personal care.
- Subscriptions.
- Clothing.
- Cleaning.
- Entertainment.
- Groceries and food.
- Gas costs.
- Utilities.
- Childcare.
- Education expenses.
- Extracurricular expenses.
- Pet care.